

IMMFA HIGH LEVEL STATEMENT ON ESG

The rise of responsible investing has been one of the major trends of recent years and has grown to become an increasingly important part of the investment decision making process including in the short-term arena. IMMFA supports the trend towards sustainable investment and the range of IMMFA MMFs offered by its members includes some which incorporate environmental social and governance (collectively known as ESG) factors. We expect interest in ESG in MMFs to grow given the increasing weight ascribed by investors to ESG factors. For more details about ESG-specific MMFs, please contact each fund provider directly.

MMFA Insights – SFDR Implementation – What is the Impact on Money Market Funds?

The EU Sustainable Finance Disclosure Regulation (SFDR) came into effect on the 10th March 2021 with the aim of providing a standardised classification framework for financial products to support investors comparing sustainability characteristics.

This Insight paper looks at the impact of SFDR on Money Market Funds, the key dates in implementation, and what investors should be mindful of when looking at MMFs in the context of environmental, sustainable and governance (ESG) factors.

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